# Marketingsherpa CAPTURE. B2B summit 2011 CONVERT. October 24-26 - San Francisco



Insights from the 2012 B2B Marketing Benchmark Report and how to get the most from the Summit

## 2011 B2B Marketing Research

## **B2B Marketing Benchmark Report**

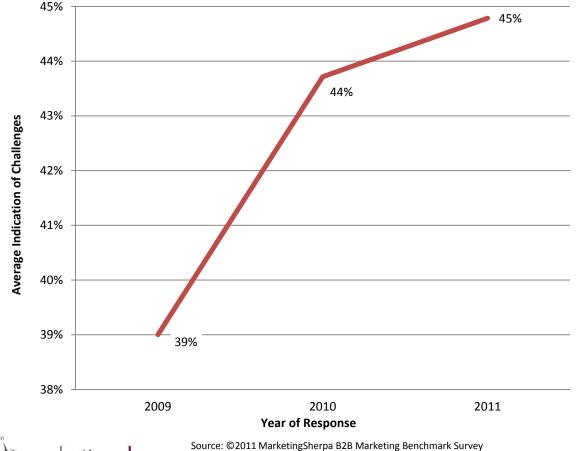
- 1,745 surveyed marketers
- 157 charts and analytical commentary
- Key marketing insights on:
  - Automation
  - Personas
  - Propositions
  - Content
- Key success stories



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# Key Finding: Challenges are still growing



Marketingsherpa B2B Marketing Benchi Methodology: Fielded June 2011, N=1,745

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- B2B marketers rated the pertinence of several challenges including:
  - Lead quality
  - Lead volume
  - Lengthening sales cycles
  - Growing committees
- YEAR-OVER-YEAR, average indications of challenges continue to grow

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# **Key Finding: All tactics are losing effectiveness**



- Perceptions on the effectiveness of <u>ALL</u>
   <u>TACTICS</u> experienced dramatic declines in 2011
- External and internal factors influence challenges and perceptions

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# But what is really at the root of all these challenges?

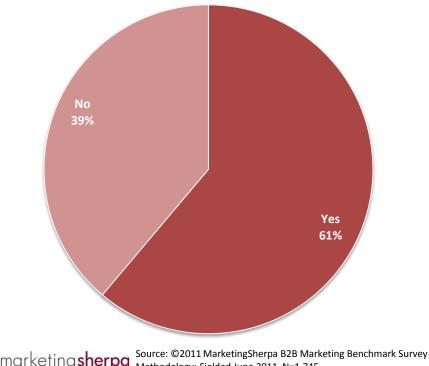
## **B2B marketers are resisting change**

Our research indicates the industry is resistant to the changes happening in the marketplace, and the resulting new best practices that are vital to success.

> So, are you resistant to change? Let me ask you a few questions...



## Q1: Do you send all of your leads directly to Sales?



- 61% send all leads directly to Sales ... but
- Only 27% of leads generated are actually qualified

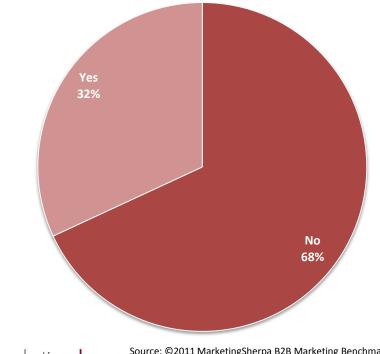
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Marketing sherpa Source: ©2011 Marketing Sherpa D2D IVIAI Methodology: Fielded June 2011, N=1,745



## Q2: Have you identified a marketing-sales funnel?

- **68%** have not identified their funnels
- Before you can optimize lead progression through the buying cycle, you first need a map



Wmarketingsherpa Source: ©2011 MarketingSherpa B2B Marketing Benchmark Survey Methodology: Fielded June 2011, N=1,745

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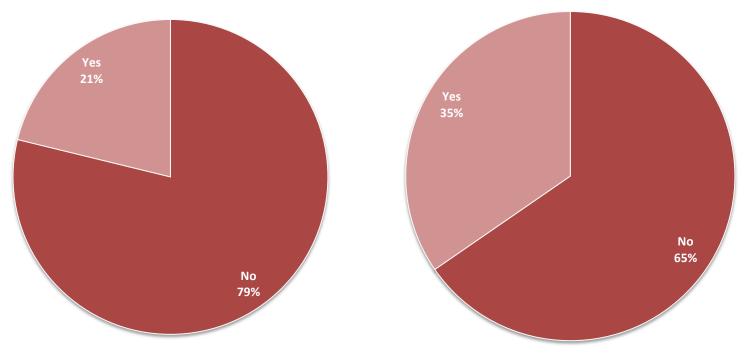


## Q3: Do you score and/or nurture leads?

• **79%** of B2B marketers are not scoring their leads

• **65%** of B2B marketers have no nurturing campaigns in place

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 Source: ©2011 MarketingSherpa B2B Marketing Benchmark Survey

 Methodology: Fielded June 2011, N=1,745



## **Summary: Key research findings**

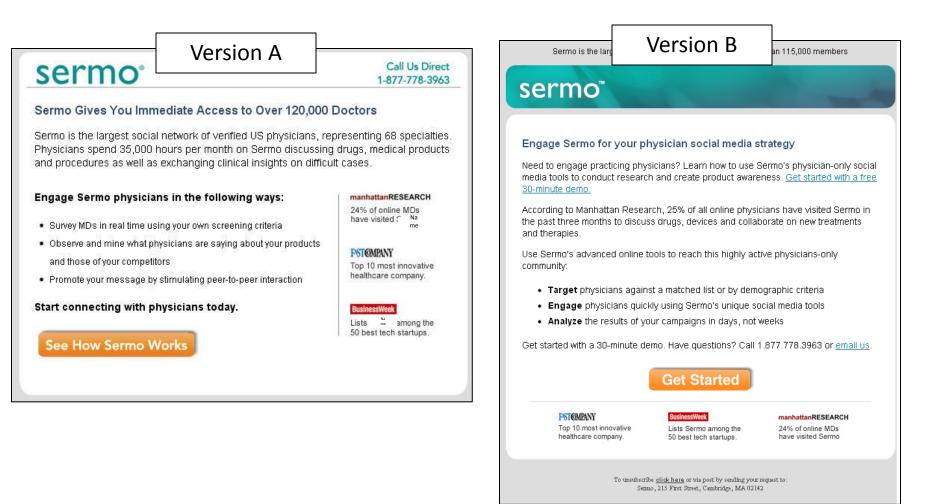
- 1. The challenges are only growing in B2B marketing ...
- 2. And yet B2B marketers have exhibited significant resistance to the change they must adopt in order to over come these challenges.
- 3. In particular, there are three key areas in which B2B marketers have are falling behind.
  - The premature sales handoff
  - The misunderstood leads funnel
  - The absence of scoring and nurturing processes

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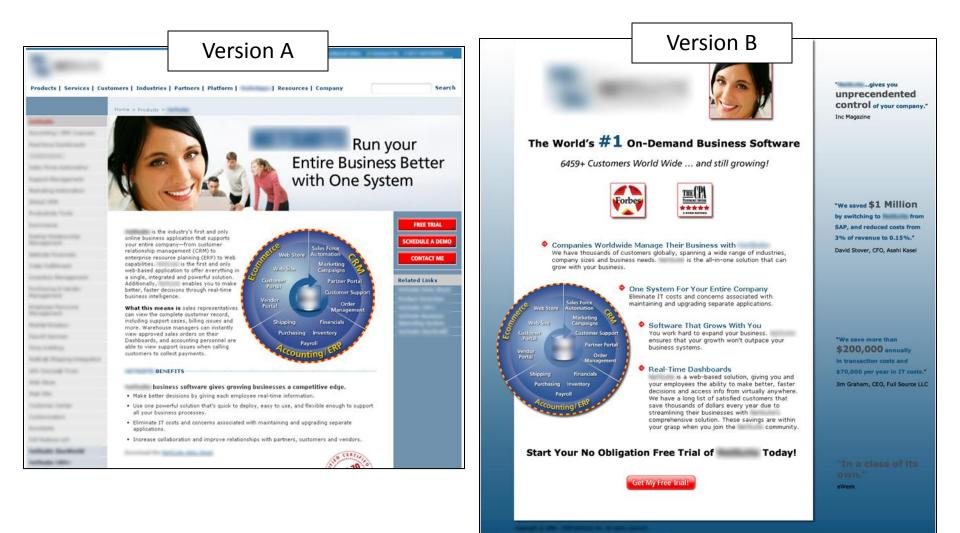
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# Where does all this research come from?

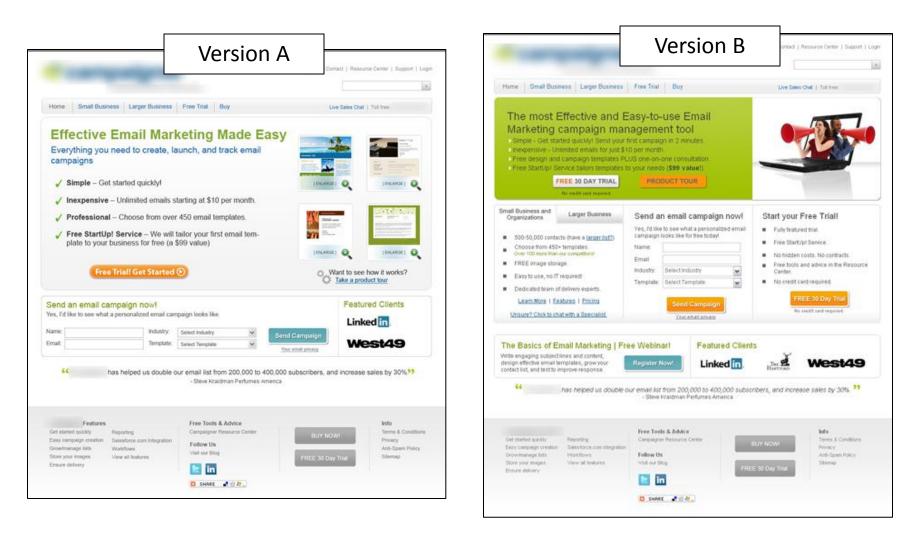
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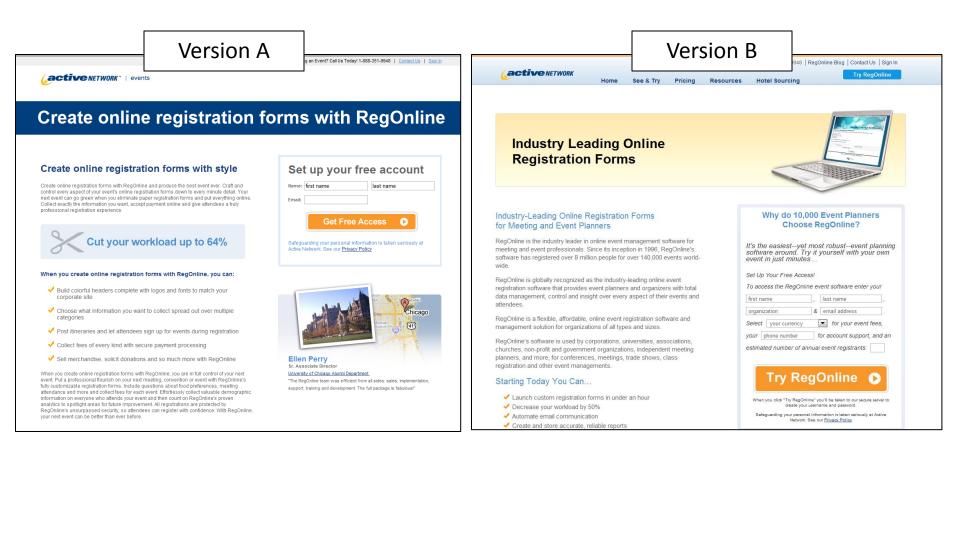
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# **Case Study: Background**

Experiment ID: Active Network Location: MarketingExperiments Research Library Test Protocol Number: TP3055

#### **Research Notes:**

**Background:** A technology and media company specializing in online registration and event management software.

**Goal:** To increase the amount of leads generated online.

**Primary research question:** Which online capture process will generation the most leads?

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**Approach:** A/B multifactor split test



## **Case Study: Control**





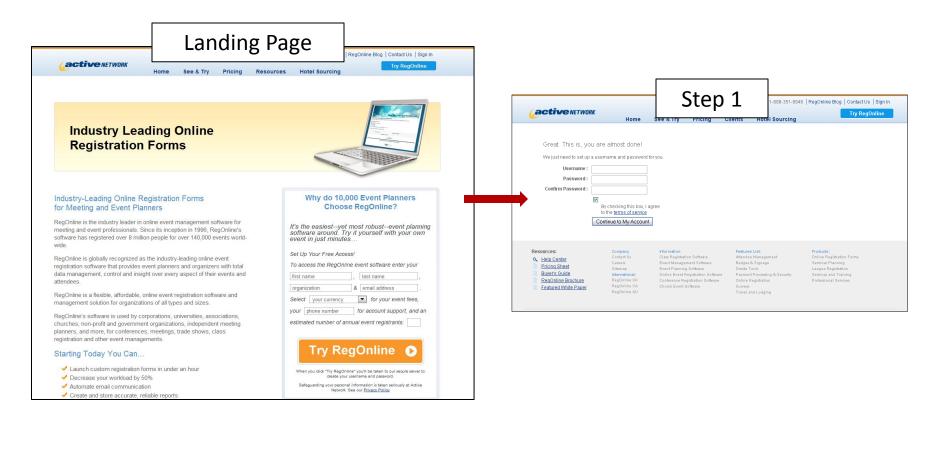
## **Case Study: Control**

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	Home	See & Try	Pricing	Clients	Hotel Sourcing	
Great This is, you	are almost done!					
We just need to set up a u		rd for you.				
Username : Password : Confirm Password :	By checking this box, to the <u>terms of servic</u> Continue to My Accou	<u>:e</u>				
Resources:         •       Help Center         •       Pricing Sheet         •       Buyer's Guide         •       RegOnline Brochure         •       Featured White Paper	Company Contact Us Careets Sitemap International: RegOnline UK RegOnline CA RegOnline AU	Event Plannin Online Event	ement Software g Software Registration Software egistration Software	Badges & Onsite To e Payment Online Re Surveys	Management Signage	Products: Online Registration Forms Seminar Planning League Registration Seminar and Training Professional Services



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## **Case Study: Control**

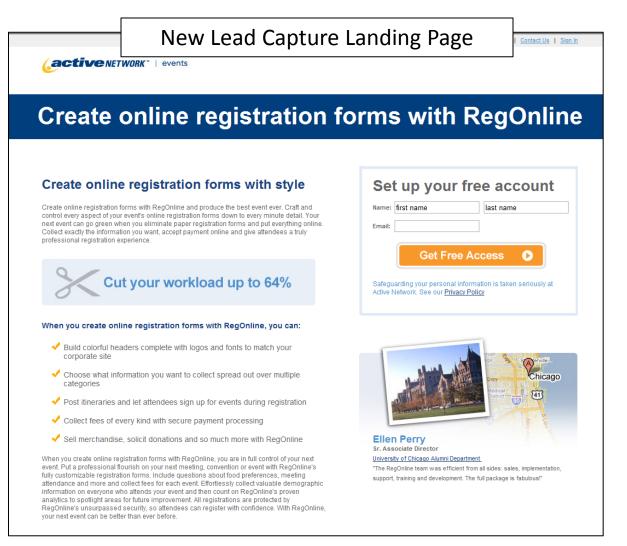


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**Note:** Utilizing the knowledge they had gained from MarketingSherpa B2B Summit 2010, and working closely with the MECLABS research team, this company developed the following marketing campaign:

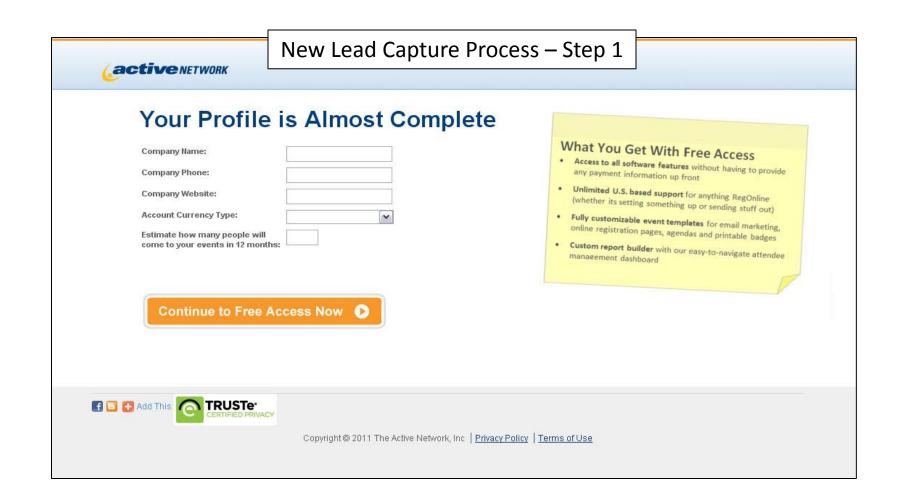








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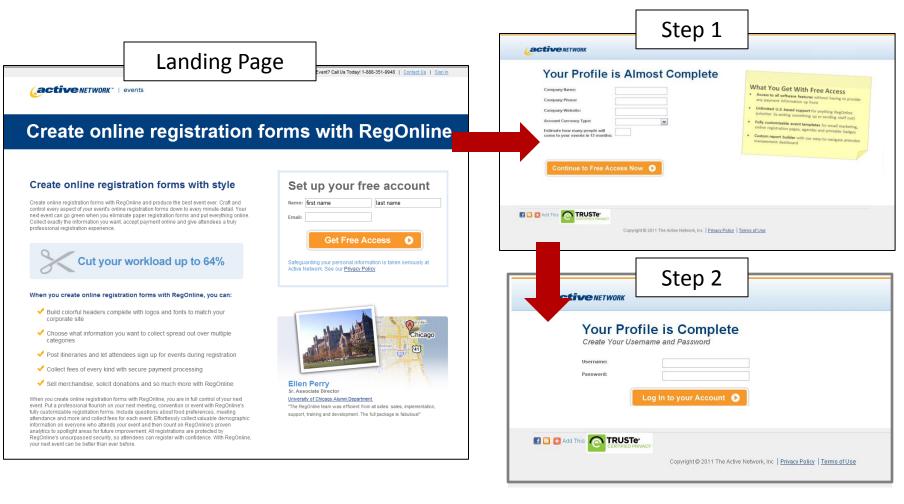




	New Lead Capture Process – Step 2
Create Your Username Username: Password:	and Password
Add This     CERTIFIED PRIVACY	
	Copyright © 2011 The Active Network, Inc   <u>Privacy Policy</u>   <u>Terms of Use</u>







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## 548% increase in total leads

The new page's conversion rate increased by 548.46%

Design	Conversion Rate (%)	Relative Difference	Statistical Level of Confidence
Original Page	0.7%	-	-
Treatment	4.8%	548%	99%

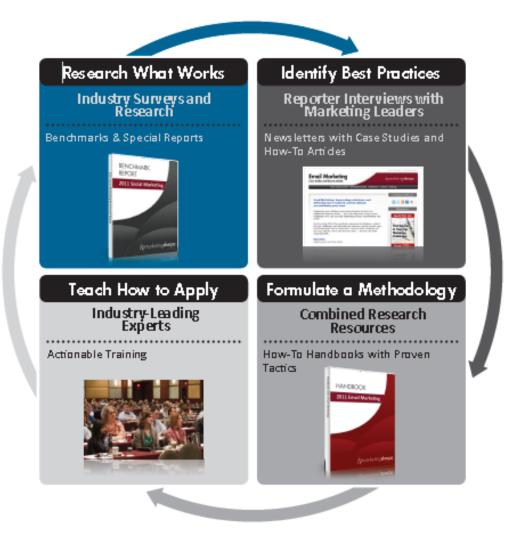
What You Need to Understand: By applying key optimization methodologies to the lead capture process, the treatment was able to improve step-level clickthrough rates by 1,312%, and total leads captured by 548%.

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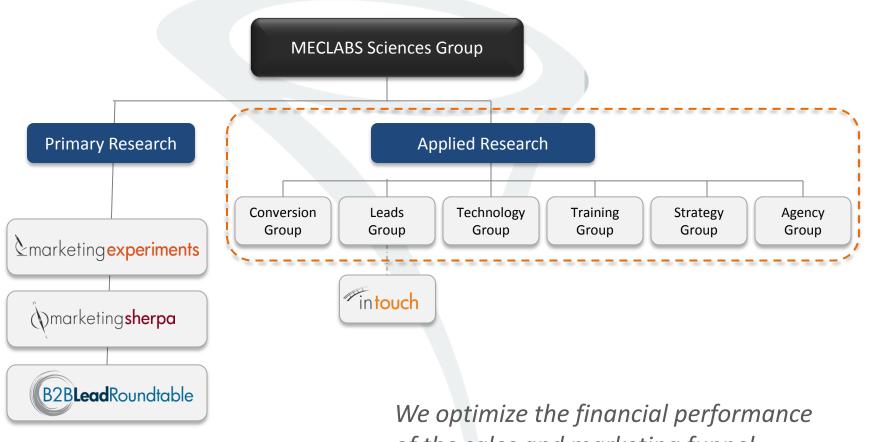
# MarketingSherpa's annual research cycle

 MarketingSherpa's annual research cycle provides knowledge for continuous marketing improvement



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of the sales and marketing funnel





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MECLABS is a science lab that conducts R&D in sales and marketing.

We conduct **rigorous scientific experiments** with research partners from all industries to help leaders **optimize** the **financial performance** of their **sales and marketing funnels**.

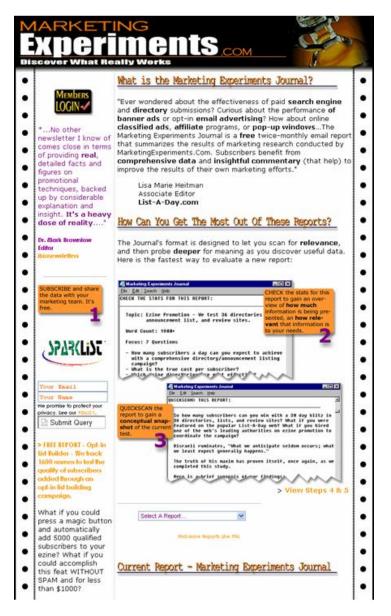
MECLABS was the first Internet-based research lab to conduct experiments in optimizing the conversion rate of sales and marketing processes.

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1990	Preliminary Research Begins
	, 6
1997	Research Program Established
2001	First Research Report Published
2002	Testing of Research Partnership Model Begins
2003	Offer Response Optimization Theory Validated
2006	Patent Filings for Research Findings (10 Heuristics)

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	Subscriptions are free		



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#### marketing experiments BLOG About Newsletter Research Website Q Search here Learn more on our 2 marketing experiments Testing and Optimization: What is the most valuable RESEARCH WEBSITE customer insight you've gained from a marketing test? aniel Burstein 📆 October 18th, 2010 1 comment Sign up for our free @ EMAIL NEWSLETTER In Wednesday's free Web clinic - Double the Value of Your Online Testing: Don't just 26 get a result, get the maximum customer insights - Flint McGlaughlin, the Managing Subscribe to our Director (CEO) of MECLABS, will walk you through a recent experiment we ran that BLOG RSS FEED Home Free Subscription Research Journal Research Directory Services Blog Training About Us Me generated a 23.91% and conduct live interpretation of this test to help you extract knowledge from your own tests. Subscribe to our BLOG EMAIL UPDATES But first, we wanted to hear your thoughts about insights you've gained through testing. So we asked your peers. Here are a few of our favorite answers Read Research Journals on S. SCRIBD 66 Be relevant, but don't be a stalker FREE subscription to **Discover What Really Works in Optimization** more than \$10 million in My company is in the business of producing personalized, data-driven communications. Follow MktgExperiments on And time-after-time, we've seen that making communications relevant to the individual TWITTER marketing research recipients using database information improves response and ROI. MarketingExperiments is a research laboratory with a simple (but not easy Follow our team on However, we've noticed an interesting trend lately: Hyper-personalization sometimes seven-word mission statement: To discover what really works in has a negative effect on response rates. The cases we've identified have some TWITTER Name optimization. We focus all of our experimentation on optimizing marketing commonalities: Interact with peers on our communications. To that end we test every conceivable approach and we 1) They were acquisition campaigns to new prospects, and, LINKEDIN GROUP Email Address publish the results (at no charge) in the MarketingExperiments Journal Personalization was not used subtly on the creative pieces, but emphasized heavily Listen to our podcast on (almost as if the client was trying to impress the recipient by how much they knew ITUNES (subscribe). Subscribe For FREE about them). Our interpretation is this: Personalization works great with current customers and Listen to our MP3 PODCAST warm prospects. They understand why you know as much as you do about them, and There are three ways to use this site: Get our latest research delivered to you free, via 1. Self-Guided Learning: Access, for free, more than \$10 million in primary email or our social media feeds below. marketing research and experiments via our web clinics, MarketingExperiments Journal and research directory. marketina experiments 2. Formal Training: Learn how to increase your marketing ROI through live events & workshops, online certification courses and live company training. 3. Research Partnership: Apply for a research partnership and let the MarketingExperiments team help drive conversions and ROI for your subscription, lead-generation, ecommerce, email and other online marketing efforts. Our Next Free Clinic Blog Double the Value of Your October 18th, 2010 Online Testing: Don't just Top Lessons from 2000: What worked – and what dight – in the last 200 days of small mentation. Testing and Optimization: What is the most valuable customer insight get a result, get the vou've gained from a marketing test? maximum customer nages vs. cope: How getting the net ballens insights When you conduct an online marketing test, you want to learn more Vessile Optimization: The Prese than simply "A had more clicks than B." Read on as our audience Hals of terregand dates Wednesday, October 20, eing Test Results: How its further impro 2010

4 p.m. to 5 p.m. EDT

**Reserve Your Place** 

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shares valuable new knowledge they gained from testing...

#### October 15th, 2010

Marketing Career: You must be your company's corporate conscience In an age of social media, when every customer, potential customer, and stakeholder is a publisher, one of your roles in marketing is to be



# How do you get the most out of this event?

## **About the Summit**



This Summit is laser-like in it's focus to help B2B marketers overcome the most common challenges in lead generation:

- How can I generate more high-quality leads?
- How can I do more with less resources?
- How should I qualify, score, and nurture my leads?
- What are some tactics to improve my capture forms and emails?

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• How can I get along with Sales?



## Five tactics to benefit from this Summit

- **1. CONNECT TO A PERSONAL CHALLENGE** Connect the concepts to a specific optimization challenge in mind
- 2. MAKE KEY FRIENDS Consider connecting with colleagues to build an optimization/learning group (to share comps, etc.)
- **3. CHAMPION THE CONCEPTS** Develop a strategy to communicate the findings from this event to your team back at the office
- **4. USE THE TOOLS** Take advantage of tools provided throughout this conference (books, test protocols, worksheets, notes)
- **5. BUILD A MENTAL FRAMEWORK** Organize the insights from this event into a mental framework so that you get the maximum actionable value

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## A mental framework

## CAPTURE

#### Tactical Training:

Optimizing the Lead - A data-driven optimization process that reduced cost-per-lead by more than 60% in one month

#### Trainer:

Brian Carroll, Executive Director of Applied Research, MECLABS Case Study: MECLABS Leads Group

Speaker:

Nicolette Dease, Program Manager, MECLABS Leads Group

Attendee Activity: Data Management

#### Tactical Training:

Lead Scoring - Three steps to delivering more qualified leads to Sales

Trainers:

Jen Doyle, Senior Research Manager, MarketingSherpa Kaci Bower, Research Analyst, MarketingSherpa

Attendee Activity: Lead Scoring

#### Tactical Training:

B2B Email: 5 steps to increase the relevance of your messages and improve results

Trainers:

Jeff Rice, Research Analyst, MarketingSherpa Adam Sutton, Senior Reporter, MarketingSherpa

Attendee Activity: Email Strategies



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	Mon, Oct 24	Tue, Oct 25 VVed, Oct 26
	B2B Summit San	Francisco – Day 1
	7:00-8:15am	Networking Breakfast & Registration
	8:15-8:45am	Welcome & Introduction: Insights from the 2012 B2B Marketing Benchmark Report and How to Get the Most From the Summit
		Speakers: Jen Doyle, Senior Research Manager, MarketingSherpa
		Dr. Flint McGlaughlin, CEO & Managing Director,
	8:45-10:15am	B2B Email Messaging: How to maximize the quality of your leads with carefully crafted email messaging (Special Live Optimization Session) Keynote Speaker:
		Dr. Flint McGlaughlin, CEO & Managing Director, MECLABS
		Attendee Activity: Email Messaging
l	10:15-10:45am	Networking Break
	10:45-11:15am	Moderated Case Study:
		Who Says Elephants Can't Dance? How IBM's digital marketing leaders drove change and optimized website usability
		marketing leaders drove change and optimized website
	11:15-12:00pm	marketing leaders drove change and optimized website usability Speaker: Joan Renner, IBM Moderator: Daniel Burstein, Director of Editorial Content, MECLABS Primary Research Tactical Training: B2B Email: 5 steps to increase the relevance of your messages and improve results Trainers: Jeff Rice, Research Analyst, MarketingSherpa Adam Sutton, Senior Reporter, MarketingSherpa
	11:15-12:00pm 12:00-1:15pm	marketing leaders drove change and optimized website usability Speaker: Joan Renner, IBM Moderator: Daniel Burstein, Director of Editorial Content, MECLABS Primary Research Tactical Training: B2B Email: 5 steps to increase the relevance of your messages and improve results Trainers: Jeff Rice, Research Analyst, MarketingSherpa

Keynote Address with Q&A: <u>Do You Have the Right Value Proposition? How to discover your true</u> <u>value proposition and leverage its full potential in any B2B market</u>

Keynote Speaker:

Dr. Flint McGlaughlin, CEO & Managing Director, MECLABS Case Study: Active Network

**DESCRIPTION:** In this session, Dr. Flint McGlaughlin will walk through a proven methodology for **improving the lead response generated from an email campaign**. He will also spend time optimizing real-world, audience-submitted B2B email campaigns.



Lead Gen Apprentice - Quick Hit Tactics to Boost Your Lead

Dan Burstein, Director of Editorial Content, MECLABS

**Doug Sechrist**, VP of Demand Generation, Eloqua **Bryan Brown**, Director, Product Strategy, Silverpop

Optimizing the Lead - A data-driven optimization process that reduced cost-per-lead by more than 60% in one month

Brian Carroll, Executive Director of Applied Research,

Nicolette Dease, Program Manager, MECLABS Leads

How ECI Telecom Increased CTR and Conversions at the

Michelle Mogelson Levy, Associate Vice President,

Operationalizing Social Media - How SAP Replicated Its

Todd Wilms, Sr. Director, Social Media Audience Marketing

Jay Baer, President, Convince & Convert and Author of "The Now Revolution: 7 Shifts to Make Your Business

Successful Social Media Practices Across the Globe

Destroying the 7 Myths of B2B Social Media Keynote Speaker: Brought to you by IBM

Faster, Smarter and More Social"

Case Study: MECLABS Leads Group

Attendee Activity: Data Management

Top of the Funnel by Over 200%

Marketing Programs, ECI Telecom

12:00-1:15pm Networking Lunch

1:15-2:00pm Panel with Experts:

Moderator:

Trainer:

MECLABS

Speaker:

Group

Speaker:

Speaker:

4:30-5:30pm Keynote Address with Q&A:

5:30-7:30pm Networking Cocktail Reception

SAP

3:00-3:30pm Networking Break

3:30-4:00pm Case Study:

4:00-4:30pm Case Study:

Primary Research Expert Panel:

Bob Alvin, CEO, NetLine Jon Miller, VP Marketing, Marketo

#### Panel with Experts:

<u>Lead Gen Apprentice - Quick Hit Tactics to Boost Your Lead Gen</u>

Moderator:

**Dan Burstein**, Director of Editorial Content, MECLABS Primary Research

Expert Panel:

<u>Cheemin Bo-Linn</u>, Chief Marketing Offficer, NetLine <u>Jon Miller</u>, VP Marketing, Marketo <u>Jim Williams</u>, Senior Director of Product Marketing, Eloqua <u>Bryan Brown</u>, Director, Product Strategy, Silverpop

**DESCRIPTION:** We're dragging a few marketing experts on the stage, giving them a few **real-life scenarios**, and shining the harsh light of reality marketing fame in their eyes. For three different **scenarios**, they'll each have three minutes to pitch the CEO why their quick hit lead gen plan is the one to choose. You, the audience, will play the role of the harsh CEO, and decide for yourself which plan of action to take.

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12:00-1:15pm	Networking Lunch	
1:15-2:00pm	Panel with Experts: Lead Gen Apprentice - Quick Hit Tactics to Boost Your Lead Gen	
	Moderator: Dan Burstein, Director of Editorial Content, MECLABS Primary Research Expert Panel: Bob Alvin, CEO, NetLine Jon Miller, VP Marketing, Marketo Doug Sechrist, VP of Demand Generation, Eloqua Bryan Brown, Director, Product Strategy, Silvergon	Tactical Training: Optimizing the Lead cost-per-lead by mo Trainer:
2:00-3:00pm	Tactical Training: Optimizing the Lead - A data-driven optimization process that reduced cost-per-lead by more than 60% in one month Trainer:	Brian Carroll, Exec Case Study: MECLA Speaker:
	Brian Carroll, Executive Director of Applied Research, MECLABS Case Study: MECLABS Leads Group Speaker: Nicolette Dease, Program Manager, MECLABS Leads Group	Nicolette Dease, F
0:00.0:00mm	Naturaling Brook	simple steps to
3:30-4:00pm	Networking Break Case Study: How ECI Telecom Increased CTR and Conversions at the Top of the Funnel by Over 200% Speaker: Michelle Mogelson Levy, Associate Vice President, Marketing Programs, ECI Telecom	list to drive resu about how one her list quality a
4:00-4:30pm	Case Study: <u>Operationalizing Social Media - How SAP Replicated Its</u> <u>Successful Social Media Practices Across the Globe</u> Speaker: <u>Todd Wilms, Sr.</u> Director, Social Media Audience Marketing, SAP	more than 60%
4:30-5:30pm	Keynote Address with Q&A: <u>Destroying the 7 Myths of B2B Social Media</u> Keynote Speaker: <b>Brought to you by IBM</b> <u>Jay Baer</u> , President, Convince & Convert and Author of "The Now Revolution: 7 Shifts to Make Your Business Faster, Smarter and More Social"	

5:30-7:30pm Networking Cocktail Reception



#### Tactical Training: <u>Optimizing the Lead - A data-driven optimization process that reduced</u> <u>cost-per-lead by more than 60% in one month</u> <u>Trainer:</u>

Brian Carroll, Executive Director of Applied Research, MECLABS Case Study: MECLABS Leads Group

Nicolette Dease, Program Manager, MECLABS Leads Group

#### **DESCRIPTION:** In this session, you'll learn **three simple steps to improving your data quality** and list to drive results. We'll review a case study about how one marketer was able to optimize her list quality and reduced cost-per-lead by more than 60% in one month

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CAPTURE

CONVERT

12:00-1:15pm	Networking Lunch
1:15-2:00pm	Panel with Experts:
	Lead Gen Apprentice - Quick Hit Tactics to Boost Your Lead
	Moderator:
	Dan Burstein, Director of Editorial Content, MECLABS Primary Research
	Expert Panel:
	Bob Alvin, CEO, NetLine
	Jon Miller, VP Marketing, Marketo
	Doug Sechrist, VP of Demand Generation, Eloqua
0.00 0.00	Bryan Brown, Director, Product Strategy, Silverpop
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	Trainer:
	Brian Carroll, Executive Director of Applied Research,
	MECLABS
	Case Study: MECLABS Leads Group
	Speaker: Nicolette Dease, Program Manager, MECLABS Leads
	Group
	Attendee Activity: Data Management
3:00-3:30pm	Networking Break
3:30-4:00pm	·
	How ECI Telecom Increased CTR and Conversions at the
	Top of the Funnel by Over 200%
	Speaker: Michelle Mogelson Levy, Associate Vice President,
	Marketing Programs, ECI Telecom
4:00-4:30pm	Case Study:
	Operationalizing Social Media - How SAP Replicated Its
	Successful Social Media Practices Across the Globe
	Speaker:
	Todd Wilms, Sr. Director, Social Media Audience Marketing,
4:30-5:30pm	Keynote Address with Q&A:
4.30-3.30pm	Destroying the 7 Myths of B2B Social Media
	Keynote Speaker: Brought to you by IBM
	Jay Baer, President, Convince & Convert and Author of "The Now Revolution: 7 Shifts to Make Your Business
	Faster, Smarter and More Social"
5:30-7:30pm	
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#### Keynote Address with Q&A: Destroying the 7 Myths of B2B Social Media

Keynote Speaker: Brought to you by IBM

Jay Baer, President, Convince & Convert and Author of "The Now Revolution: 7 Shifts to Make Your Business Faster, Smarter and More Social"

Networking Cocktail Reception

**DESCRIPTION:** In this dynamic, provocative, and funny presentation, social strategist and author Jay Baer will dispel the **7 big myths surrounding social media and B2B**. You'll furiously scribble notes, and leave with a new mindset about the convergence of social and B2B.

Mon, Oct 24	Tue, Oct 25 Wed, Oct 26
B2B Summit S	San Francisco – Day 2
8:00-9:00am	Networking Breakfast
9:00-9:15am	Announcements
	Speaker:
	Jen Doyle, Senior Research Manager, MarketingSherpa
9:15-10:15am	Keynote Address with Q&A: The Buyer's Funnel and Your Political Power: Joined at the Hip
	Keynote Speaker: <u>Kristin Zhivago</u> , President, Zhivago Management Partners, Inc. and Author of "Roadmap to Revenue: How to Sell the Way Your Customers Want to Buy"
10:15-10:45am	Moderated Case Study: Alpha-to-Omega Nurturing - Driving Prospects through the Demand Generation Funnel Using Segmented Content Marketing
	Speaker: Baxter Denney, Manager, Database Marketing, Citrix Online and Principal, Marketologist Moderator: Adam Sutton, Senior Reporter, MarketingSherpa
11:15am-12:00pm	How-To Case Study:
	Marketing Automation for Misers - Strategies for Implementing an Effective Automation Program on a Tight Budget
	Speaker: Jason Striker, Digital Marketing Director, ICM Document
	Solutions
40.00 40.00	
	Face-to-Face Time with Clients Pays Off - How ArcSight Increased Sales and Customer Base with a Human Touch
	Increased Sales and Customer Base with a Human Touch Speaker: Meagen Eisenberg, Director WW Programs, Marketing Automation and Operations, ArcSight, an HP Company
	Increased Sales and Customer Base with a Human Touch Speaker: Meagen Eisenberg, Director WW Programs, Marketing Automation and Operations, ArcSight, an HP Company Moderator: Todd Lebo, Senior Director of Content & Business Development,
10:00 1:00	Increased Sales and Customer Base with a Human Touch Speaker: Meagen Eisenberg, Director WW Programs, Marketing Automation and Operations, ArcSight, an HP Company Moderator:

How-To Case Study: Marketing Automation for Misers - Strategies for Implementing an Effective Automation Program on a Tight Budget

Speaker:

Jason Striker, Digital Marketing Director, ICM Document Solutions

**DESCRIPTION:** In this practical "how-to" presentation, you learn:

- Which automation tool is right for specific situations
- How to develop quick, localized campaigns that escalate to live sales
- How to measure and adjust your efforts to compensate for sales, marketing budgets and CPA flux





CAPTURE

NURTURE

12:00-12:30pm	Moderated Case Study: Face-to-Face Time with Clients Pays Off - How ArcSight Increased Sales and Customer Base with a Human Touch Speaker: Meagen Eisenberg, Director WW Programs, Marketing Automation and Operations, ArcSight, an HP Company Moderator: Todd Lebo, Senior Director of Content & Business Development, MECLABS Primary Research
12:30-1:30pm	Networking Lunch
1:30-2:30pm	Tactical Training: Lead Scoring Trainers: Jen Doyle, Senior Research Manager, MarketingSherpa <u>Kaci Bower</u> , Research Analyst, MarketingSherpa Attendee Activity: Lead Scoring
2:30-3:00pm	Moderated Case Study: <u>How CenterBeam Deployed 3 Key Programs to Grow Their</u> <u>Pipeline and Increase Sales by 112%</u> Speaker: <u>Karen Hayward</u> , EVP & CMO, CenterBeam, Inc. <u>Moderator:</u> <u>Pamela Markey</u> , Director of Marketing and Brand Strategy, MECLABS Applied Research
3:00-4:00pm	Keynote Address with Q&A: <u>Do You Have the Right Value Proposition? How to discover your</u> true value proposition and leverage its full potential in any B2B <u>market</u> Trainer: <u>Dr. Flint McGlaughlin</u> , CEO & Managing Director, MECLABS Case Study: Active Network
	Attendee Activity: Value Proposition
4:00pm	Event Conclusion

#### Keynote Address with Q&A:

Do You Have the Right Value Proposition? How to discover your true value proposition and leverage its full potential in any B2B market

Keynote Speaker:

Dr. Flint McGlaughlin, CEO & Managing Director, MECLABS Case Study: Active Network

**DESCRIPTION:** In this session, Dr. Flint McGlaughlin will not only provide a systematic approach for identifying and testing your value proposition, but also give you practical tactics for how to powerfully express your value proposition in a B2B market.

## #B2Bsummit /

# Marketingsherpa CAPTURE. B2B summit 2011 CONVERT. October 24-26 - San Francisco



Insights from the 2012 B2B Marketing Benchmark Report and how to get the most from the Summit